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Sent: Thursday, May 07, 2009 2:09 PM

To: ellenlinsley@yahoo.com

Subject: NP Investment Policy Seminar : Registration Deadline Extended

RIORDAN VOLUNTEER LEADERSHIP
RVLDP
DEVELOPMENT PROGRAM

Connect LA



**Creating an Investment Policy Statement
for your
Nonprofit Organization**

Presented By:

**Robert Venezia
Key Investment Team**

Robert Venezia is CEO and Chief Investment Officer of Key Investment Team, an independent, fee-only, registered investment advisory firm that reviews and recommends investment plans, asset allocations and individual securities, as well as provides Investment Management for individuals and nonprofit institutions. Mr. Venezia and his team utilize a unique and proactive globally-diversified investment strategy designed to build portfolios that outperforms the market over the long term. Prior to establishing Key Investment Team in 2002, Mr. Venezia worked as a financial consultant in the brokerage industry for 20 years. He earned a masters degree in finance from Loyola Marymount University in 1978.

Key Investment Team is registered as an investment advisor under the Investment Advisor Act of 1940.

DATE: Wednesday, May 13, 2009

TIME: 6:30 pm Networking and Refreshments
7:00 - 8:45 pm Presentation

Join us and Learn:

- The importance of an Investment Policy
- The key components of an Investment Policy
- How to develop an Asset Allocation Strategy
- Common Pitfalls with an Investment Policy

...and much more

LOCATION: Figueroa Courtyard
Cal National Bank Training Room
241 South Figueroa Street, Suite 100

Los Angeles, CA 90012

Ground Floor (Next to Management Office)
Parking available in Figueroa Courtyard Parking Structure
Enter on Figueroa Street between 2nd and 3rd

There is no charge for this event, although you may make a donation to support the Riordan Volunteer Leadership Development Program.

[CLICK HERE TO REGISTER BY MAY 11](#)

Seating is limited. Parking validations will be given to registered participants only.



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